

Daily Derivatives & Market Report

CONTENTS

Page No.	Particulars
2	Market Summary
3	Nifty Futures – Derivatives Snap
4	Bank Nifty Futures – Derivatives Snap
5	Activity in Nifty Options
6	What do Nifty Technical suggest
7	Derivative Analysis
8	Disclaimer

Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	8792	8199	8496	8658	8954	9116	Neutral	Sell	Sell
Sensex	30067	28054	29060	29609	30616	31164	Neutral	Sell	Sell
Nifty Futures	8881	8194	8538	8715	9059	9236	Neutral	Sell	Sell
Bank Nifty	19063	17499	18281	18736	19517	19972	Neutral	Sell	Sell
CNX IT	12589	11941	12265	12456	12780	12971	Neutral	Sell	Neutral
CNX Midcap	11930	11432	11681	11814	12063	12196	Neutral	Sell	Sell
CNX Small Cap	3615	3543	3579	3602	3638	3662	Neutral	Sell	Sell

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	30067.21	2476	8.97
NIFTY	8792.20	708.40	8.76
MIDCAP	10771.38	552.33	5.40
SMLCAP	9797.21	388.17	4.13
BSEFMC	10804.25	822.25	8.24
AUTO	11243.97	974.47	9.49
POWER	1372.79	41.63	3.13
REALTY	1403.39	82.07	6.21
BSE IT	12715.69	934.81	7.93
BANKEX	21868.34	2114	10.70
OILGAS	10742.55	735.35	7.35
METAL	5911.08	444.69	8.13

Currency Futures	Close	Pre. Pts	% Chg
28-Apr-20 USD-INR	76.15	-0.55	-0.72
28-Apr-20 EUR-INR	82.71	0.06	0.08
28-Apr-20 GBP-INR	93.40	-0.34	-0.36
28-Apr-20 JPY- INR	69.55	-0.84	-1.19

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1549	335	97
BSE	1843	544	189

FII/DII Capital Mkt*	Buy	Sell	Net
FII	10341	9600	742
DII	5156	4734	423

*NOTE: - FII AND DII data figure is provisional

Market Commentary

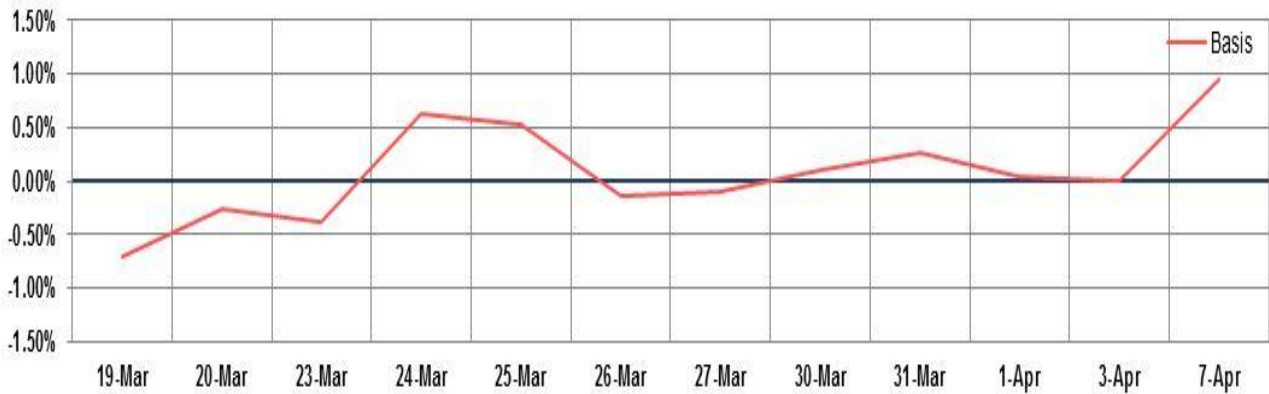
Indian equity benchmarks witnessed biggest single-day gain ever in absolute terms on Tuesday by rallying over eight and half percent in the session, tracking gains in Asian markets, even as domestic Covid-19 cases continue to rise in the country. Key gauges opened with a strong gap on the upside and traded jubilantly for whole day as traders took encouragement with report that the Finance Ministry is working on a second relief package for the Indian economy hit hard by the coronavirus outbreak and the 21-day nationwide lockdown imposed to curb the contagion.

Markets continued their strong bullish momentum in late trade as the commerce ministry designed an online platform for issuance of a key document required for exports to those countries with which India has trade agreements, with a view to facilitate shipments during the COVID-19 crisis. Traders ignored Fitch Ratings' statement that it has slashed India's growth forecast for the current fiscal to a 30-year low of 2%, from 5.1% projected earlier, as economic recession gripped global economy following the lockdown due to COVID-19 pandemic. Investors also paid no heed towards a report that India's services sector growth contracted in March after registering the strongest rise in business activity for over seven years in February, as the covid-19 outbreak dented client demand, particularly in overseas markets. Services Purchasing Managers' Index (PMI) fell to 49.3 from 57.5 in February.

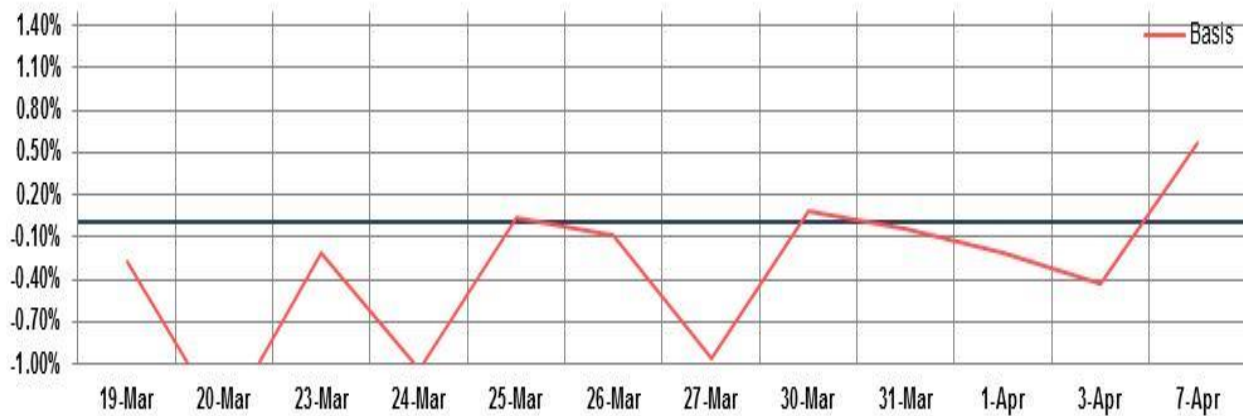
Market TO	Current	Previous	Net%
BSE CASH	2350	2189	7
NSE CASH	52667	39689	33
NSE FO	765848	445928	72

FII Derivatives	Buy	Sell	Net
Ind. Futures	8577.86	6209.56	2368
Ind. Options	176210	174436	(842)
Stk. Futures	21653	21305	649
Stk. Options	966.84	1062.81	(96)

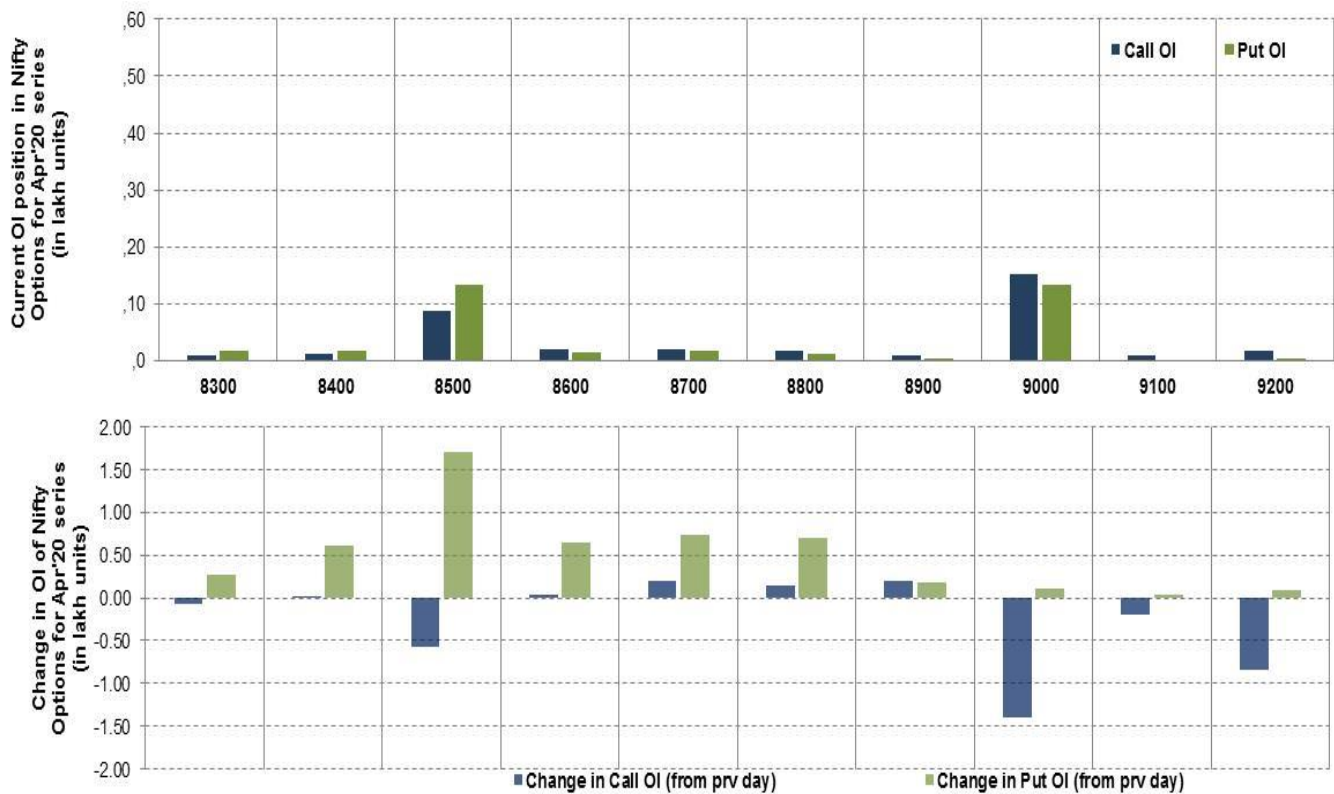
Nifty Futures



Bank Nifty Futures



Nifty Options

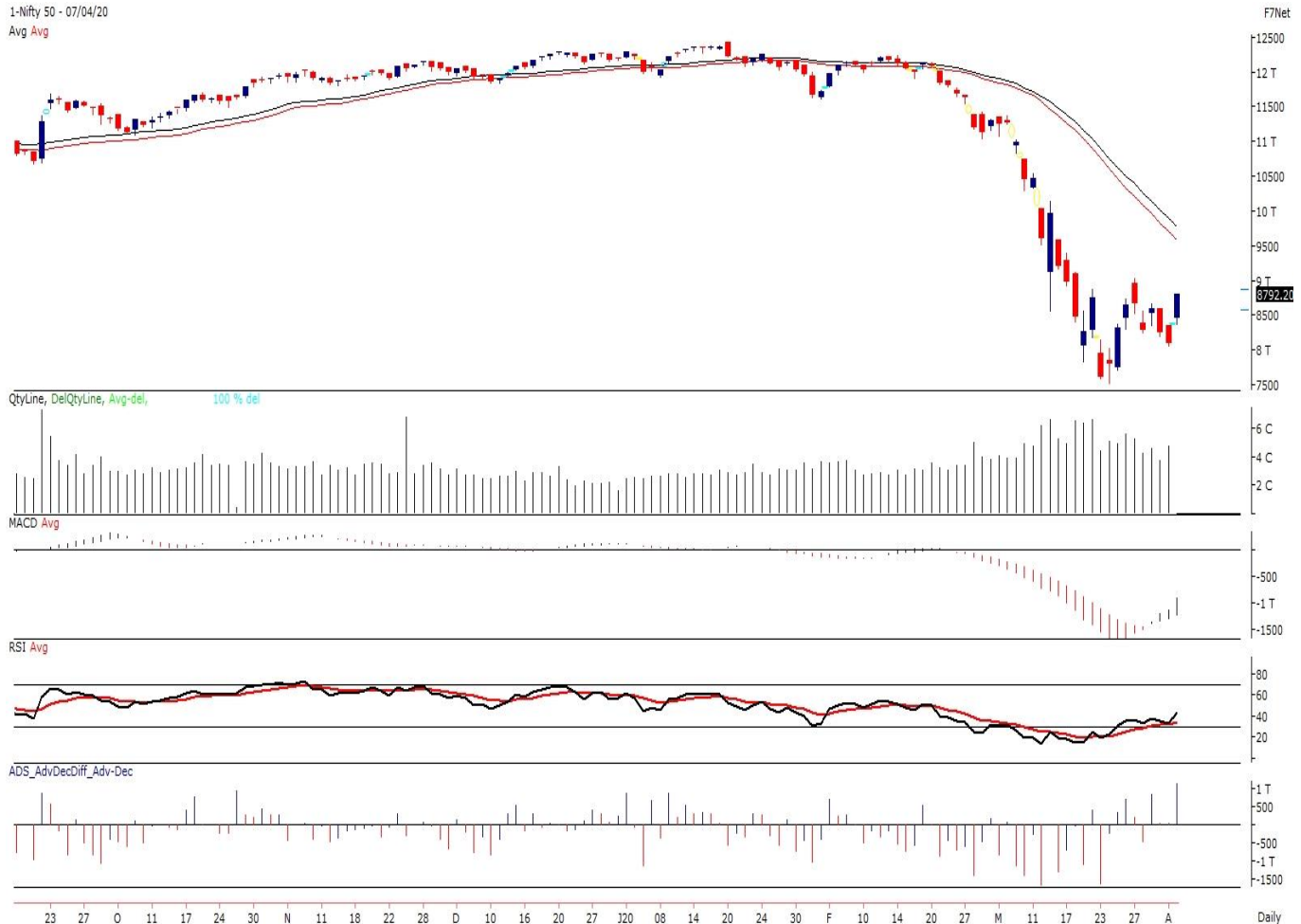


Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 9,000SP from the April month expiry was the most active call with a reduction of 0.14 million in open interest.
- Among Nifty puts 8,500P from the April month expiry was the most active put with an addition of 0.20 million open interests.
- The maximum OI outstanding for Calls was at 9,000 SP (1.51mn) and that for Puts was at 8,500 SP (1.33mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 07/04/20
 Avg Avg



Nifty Cash prices have settled at 8792.20 up by 8.76 percent from the previous close. On the upper side it has resistance of 9155 and 9420 levels, while lower side it has support of 8420 and 8220 levels. Intraday traders should be cautious and take position accordingly.

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